

SUSTAINABILITY TRAINING SERIES



SUSTAINABLE FINANCE 101

Developed by:

Woon Foo Wen
July 2023

TRAINER PROFILE

NAME	:	WOON FOO WEN
PROFESSIONAL QUALIFICATION	:	MIA (Malaysian Institute of Accountants) [2000]
ACADEMIC QUALIFICATION	:	ACCA (Association of Chartered Certified Accountants) [1995]
EXPERIENCE	:	28 YEARS CORPORATE EXPERIENCE IN: <ol style="list-style-type: none">1) Business Strategy & Modelling2) Financial Strategy & Management3) Financing & Funding4) Mergers & Acquisitions5) Corporate Exercises & Restructuring6) Sustainability Consulting7) Project Evaluation and Risk Advisory

TRAINING COURSE

COURSE TITLE :	SUSTAINABLE FINANCE 101
TYPE OF COURSE :	Training and Workshop on Sustainable Finance, Global and Malaysian Context
TYPE OF TRAINING:	Practical Classroom Activities Case Studies Coaching Personal Development Online Learning & Assessment (Optional)
SKILL FOCUS AREA:	Basic Sustainable Finance knowledge Basic Sustainable Finance skillset
DURATION :	2 Days
LEVEL OF CERTIFICATION :	Certification of Completion
CERTIFICATION BODY:	N/A
HRD Corp Claim:	Title: Sustainable Finance 101 Claim no: 10001340498

COURSE OVERVIEW

Sustainable Finance 101 is a two-day training course that will teach you everything you need to know about sustainable finance. You will learn how to leverage environmental, social, and governance (ESG) factors to boost your financial performance and impact, and how to align your financial flows with the global goals of climate change and sustainable development. The course covers five areas:

- Introduction to sustainable finance: In this area, you will learn:
 - The definition, scope, and drivers of sustainable finance
 - The role and benefits of sustainable finance for the financial sector and the world
 - The trends and developments of sustainable finance in the global, regional, and national contexts
- Opportunities and challenges of sustainable finance: In this area, you will learn:
 - How to identify and evaluate the opportunities, risks, compliance, and innovation of sustainable finance for the financial sector
 - How to overcome or mitigate the common challenges or barriers to providing or accessing sustainable finance, such as higher costs, complexity, lack of awareness, or capacity
 - How to use cost-benefit analysis, simplification, education, or collaboration as strategies or solutions for sustainable finance
- Tools and frameworks for sustainable finance: In this area, you will learn:
 - How to use the latest tools, frameworks, and standards to integrate sustainability issues in your financing decisions and operations
 - How to use the EU taxonomy for green activities, the EU green bond standard, the EU climate benchmarks, the EU sustainability disclosure regulation (SFDR), etc. as examples of tools and frameworks for sustainable finance in Europe
 - How to use the TCFD framework, the SASB standards, the IFRS standards, etc. as examples of tools and frameworks for sustainable finance globally
- Sustainability credentials, performance, or impact: In this area, you will learn:
 - How to prepare or enhance your sustainability credentials, performance, or impact as a lender or borrower
 - How to use the SMART framework as a guide to define your strategy, management, action, results, and transformation for sustainability
 - How to measure and assess your sustainability performance and impact using relevant indicators, metrics, and benchmarks
- Sustainability communication, reporting, or disclosure: In this area, you will learn:

- How to communicate, report, or disclose your sustainability information to your stakeholders as a lender or borrower
- How to follow the best practices or tips for communicating, reporting, or disclosing your sustainability information, such as being clear, concise, relevant, material, consistent, comparable, transparent, accountable, engaging, and interactive
- How to use relevant standards, frameworks, and best practices for communicating, reporting, or disclosing your sustainability information, such as the TCFD framework, the SASB standards, the IFRS standards, etc.

Sustainable Finance 101 is based on the latest research, best practices, standards, and regulations on sustainable finance. It is practical, interactive, and fun. You will get expert instruction, engaging case studies, hands-on exercises, networking opportunities, a certificate of completion, and online resources and support.

Don't miss this chance to become a leader in sustainable finance. Join Sustainable Finance 101 today and let's make sustainable finance happen. Let's make the world a better place. Let's go green!

Training Outline

SUSTAINABLE FINANCE 101

Target Audience :	BOD, C-suites, Business Owners, Managers, Corporate Finance & Finance personnel and Sustainability personnel from listed companies and SMEs impacted by ESG requirements
Course Title :	Sustainable Finance 101
Duration	2 days of training and workshop
Course Design & Development :	WOON FOO WEN

PARTICIPANT PROFILE

No. of Participants per Session :	Minimum = 10 Maximum = 35
Years of Experience :	5+
Qualification :	Basic awareness of ESG
Participants' Learning Needs :	Basic understanding of Sustainable Finance and Sustainable Investment. Managing funding and financing in Sustainability era

SUSTAINABLE FINANCE 101

Are you ready to join the revolution of sustainable finance? Do you want to learn how to leverage environmental, social, and governance (ESG) factors to boost your financial performance and impact? Do you want to align your financial flows with the global goals of climate change and sustainable development?

If you answered yes to any of these questions, then you need Sustainable Finance 101. Sustainable Finance 101 is a two-day training course that will teach you everything you need to know about sustainable finance. You will learn:

- ✓ What is sustainable finance and why it matters for the financial sector and the world
- ✓ How to identify and evaluate the opportunities, risks, compliance, and innovation of sustainable finance
- ✓ How to use the latest tools, frameworks, and standards to integrate sustainability issues in your financing decisions and operations
- ✓ How to prepare or enhance your sustainability credentials, performance, or impact as a lender or borrower
- ✓ How to communicate, report, or disclose your sustainability information to your stakeholders

Sustainable Finance 101 is based on the latest research, best practices, standards, and regulations on sustainable finance. It is designed to be practical, interactive, and fun. You will get:

- Expert instruction from experienced and qualified trainers
- Engaging and relevant case studies and examples from various sectors and regions
- Hands-on exercises and simulations to apply your learning in real-world scenarios
- Networking and peer-learning opportunities with other participants from diverse backgrounds and perspectives
- A certificate of completion and access to online resources and support

Don't miss this opportunity to become a leader in sustainable finance. Don't settle for business as usual. As Gordon Gekko said in Wall Street: "The most valuable commodity I know of is information."

So what are you waiting for? Register today for Sustainable Finance 101. Let's make sustainable finance happen. Let's make the world a better place. Let's go green!

Who should attend?

This training is ideal for :

- BOD, C-suites, Business owners involved in funding and financing strategy of the organization;
- C-suites, managers and finance personnel involved in managing funds and finances of the listed companies and SMEs impacted by ESG requirements;
- Accountants and Managers involved in Sustainability Financial Disclosure and Reporting; and
- Sustainability Personnel.

Unlock the outcomes you desire:

- ✓ Gain a comprehensive and practical understanding of sustainable finance and its benefits and opportunities for you and the world
- ✓ Acquire the skills and knowledge to integrate sustainability issues in your financing decisions and operations using the latest tools and frameworks
- ✓ Improve your sustainability credentials, performance, or impact as a lender or borrower using a systematic and effective framework
- ✓ Enhance your sustainability communication, reporting, or disclosure to your stakeholders using the best practices and standards
- ✓ Become more confident and motivated to engage in sustainable finance and to contribute to the global goals of climate change and sustainable development

SUSTAINABLE FINANCE 101

COURSE ITINERARY SUSTAINABLE FINANCE 101				
DAY 1				
	Module Title	Goals	Instructional Strategy	Duration
1.0		Introduction and Ice-Breaking	Ice-breaking	9.00-9.30am
1.1	Introduction to Sustainable Finance	<ul style="list-style-type: none"> ▪ What is Sustainable Finance ▪ Impact & Significance of ESG on financial sector ▪ Benefits and challenges of Sustainable Finance on 3P 	Slides / Flipchart Video Discussion Case Studies	9.30-10.30am
Tea Break				10.30-10.45am
1.2	Regulations & Policies	<ul style="list-style-type: none"> ▪ Role of regulations and policies ▪ Key regulations and policies on Sustainable Finance ▪ Opportunities, risks, compliance and innovation ▪ Risk and scope of Sustainable Finance 	Slides / Flipchart Video Discussion Case studies Q&A	10.45-11.45am
1.3	Sustainable Financial Disclosure and Reporting	<ul style="list-style-type: none"> ▪ Principles of Sustainability Reporting and Integrated Reporting ▪ Key regulations and policies on Sustainable Financial disclosure and reporting ▪ Tools and frameworks 	Slides / Flipchart Video Discussion Case studies Q&A	11.45-12.45am
Lunch Break				12.45-1.45pm

1.4	Sustainable Finance in Malaysia: Overview	<ul style="list-style-type: none"> Overview of the state of Sustainable Finance in Malaysia Initiatives by Malaysian government 	Slides / Flipchart Video Discussion Case Studies Q&A	1.45-3.15pm
Tea Break				3.15-3.30pm
1.5	Sustainable Finance in Malaysia : Progress and Case Studies	<ul style="list-style-type: none"> Explore requirements of BNM, Securities Commission, Bursa Malaysia 	Slides / Flipchart Video Discussion Case Studies Q&A	3.30-5.00pm
End of Day 1				

COURSE ITINERARY SUSTAINABLE FINANCE 101

DAY 2

	Module Title	Goals	Instructional Strategy	Duration
2.0		Recap of Day 1	Discussion Group Presentation	9.00-9.30am
2.1	Impact on Financial Institutions	<ul style="list-style-type: none"> Learn how Sustainable Finance is changing the landscape of Financial Institutions 	Slides / Flipchart Video Discussion	9.30-10.30am
Tea Break				10.30-10.45am
2.2	Understanding Sustainable Finance Framework	<ul style="list-style-type: none"> Understand Sustainable Finance Framework within the financial institution or integrating Sustainable Finance into organization's overall Sustainability Framework 	Slides / Flipchart Video Discussion Assignment Presentation Case Studies Q&A	10.45-12.30pm

Lunch Break				12.30-1.30pm
2.3	Challenges & Opportunities for Lenders and Borrowers	<ul style="list-style-type: none"> Understand challenges & opportunities from both the perspective of Lender and Borrower 	Slides Video Discussion Case Studies Q&A	1.30-2.30pm
2.4	Sustainable Investment	<ul style="list-style-type: none"> Identify, assess and seize Sustainable Investment opportunities Guide for conducting ESG integration, sustainability screening, impact investing or thematic investing 	Slides Video Discussion Case Studies Q&A	2.30-3.30pm
Tea Break				3.30-3.45pm
2.5	Sustainability Business Models Innovation & Technology	<ul style="list-style-type: none"> Redefining competitive business strategies and key success factors Understanding disruptions and scenarios for business model reinvention Overview of emerging or disruptive innovation or technology trends and solutions 	Slides Video Discussion Case Studies Q&A	3.45-4.45pm
2.6	Course Wrap-up	Q&A Conclusion Statement	Q&A Slides	4.45-5.00pm
End of Day 2				